

Current report No 8/2020

Date of issue: 05/02/2020

Issuer short name: POLIMEX MOSTOSTAL

Subject: Announcement of the Extraordinary General Meeting of Shareholders

Legal basis: Article 56(1), point 2 of the Act on Public Offering – current and periodic information

With reference to the receipt by Polimex Mostostal S.A. with the registered office in Warsaw (the “Company”) a request from Energa S.A. with the registered office in Gdańsk to convene an Extraordinary General Meeting of Shareholders and to include the following item on its agenda: change in the composition of the Supervisory Board of the Company, the Management Board, acting based on article 399(1) and in relation with articles 398, 400(1)(2), 402¹ and 402² of the Commercial Companies Code, as well as paragraph 22(5) of the Company Statute, hereby informs about the Extraordinary General Meeting of Shareholders that will take place on 3 March 2020 at 10:00 AM at the Company’s headquarters in Warsaw on Jana Pawła II 12.

The letter with a request to convene the Meeting, the content of the announcement of the Meeting by the Company and relevant draft resolutions are attached to this report.

Legal basis:

Paragraph 19(1), points 1 and 2 of the Regulation from the Minister of Finance of 29 March 2018 on current and periodic information delivered by issuers of securities and on the terms and conditions for recognizing as equivalent information required by the laws of a non-member state.