

Current report No 7/2019

Date of issue: 17 May 2019

Issuer short name: POLIMEX-MOSTOSTAL

Subject: Announcement of the Ordinary General Meeting of Shareholders

Legal basis: Article 56, paragraph 1(2) of the Act on Public Offering – current and periodic information

The Management Board of “Polimex-Mostostal” S.A. with the registered office in Warsaw (the “Company”), acting based on the article 399, paragraph 1, in relation to the article 395, paragraph 1 and 2, article 402¹ and 402² of the Commercial Companies Code, as well as paragraph 23(2) of the Company Statute, hereby informs about the Ordinary General Meeting of Shareholders that will take place on 13 June 2019 at 10:00 am at the Company’s headquarters in Warsaw on Jana Pawła II 12 street.

The content of the announcement, as well as the draft resolutions for the meeting are attached to this report.

Legal basis:

Paragraph 19, section 1.1 and 1.2 of the Regulation from the Minister of Finance of 29 March 2018 on current and periodic information delivered by issuers of securities and on the terms and conditions for recognizing as equivalent information required by the laws of a non-member state