

Current report no. 48/2017

Date prepared: 18.05.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Adoption of the Polimex-Mostostal Group Development Plan for the years 2017 - 2023

Legal basis: Article 17 (1) of Regulation of the European Parliament and of the Council (EC) No. 596/2014 dated 16 April 2014 on market abuse (market abuse regulation), repealing Directive 2003/6/EC of the European Parliament and of the Council, and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

The Management Board of Polimex-Mostostal S.A. (Spółka Akcyjna, Joint Stock Company) having its registered address in Warsaw (hereinafter referred to as the 'Company') hereby inform that today the Supervisory Board has Polimex-Mostostal Group Development Plan for the years 2017 - 2023, i.e. a Comprehensive Plan of Development of the Activities carried out by the Company's Capital Group.

Attached hereto you will find a recapitulation of the Development Plan in the form of a presentation.