

Current report No. 41/2018

Date of preparation: 21.09.2018

Short name of the issuer: POLIMEX-MOSTOSTAL S.A.

Subject: Discontinuation of court proceedings with the General Directorate of National Roads and Motorways (Generalna Dyrekcja Dróg Krajowych i Autostrad)

Legal basis: Article 17 para. 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (regulation on market abuse) and repealing Directive 2003/6 / EC of the European Parliament and Council and Commission Directives 2003/124 / EC, 2003/125 / EC and 2004/72 / EC.

With reference to Current Report No. 37/2018 of August 28, 2018 and Current Report No. 40/2018 of September 21, 2018, the Management Board of Polimex - Mostostal S.A. with its registered office in Warsaw (the "**Company**") informs that today the binding provisions regarding the cancellation of court proceedings concerning Contracts (as defined below) have become legally valid and enforceable. The Contracts of which the subjects are:

- (i) Design and construction of the A1 motorway Stryków - the "Tuszyn" junction on the section from km 295 + 850 (from the Stryków 1 junction without a junction till km 335 + 937.65),
- (ii) Construction of the A-4 motorway, Rzeszów section (Rzeszów Wschód junction) - Jarosław (Wierzbna junction) from km 581 + 250 till km 622 + 450 and
- (iii) Construction of the S-69 Bielsko-Biała - Żywiec - Zwardoń expressway section the "Mikuszowice" junction ("Żywiecka / Bystrzańska") - Żywiec (collectively referred to as "**Contracts**").

At the same time, with the discontinuation of the proceedings, the arrangements described in the current report No. 40/2018 of September 21, 2018 have come into force.