

Current report No 74/2017

Date prepared: 18/09/2017

Abbreviated name of the issuer: POLIMEX – MOSTOSTAL

Subject: Convening of the Extraordinary General Shareholders Meeting

Legal basis: Art. 56 item 1 point 2 of the Public Offering Act – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (the **“Company”**) acting pursuant to art. 398, art. 399 § 1, article. 402¹ and article 402² of the Commercial Companies Code and § 30 item 4 of the Company’s Articles of Association is convening the Extraordinary General Shareholders Meeting of the of the Company to be held on 17 October 2017, at 10:00 am at the Company’s registered office in Warsaw at Al. Jana Pawła II 12.

The content of the notice on the convening of the assembly along with draft resolutions is attached to this report.

Legal basis:

§ 38 item 1 point 1 of the Minister of Finance Regulation of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing as equivalent the information required by the law of a non-member state.