

Current report No 87/2017

Date prepared: 31/10/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: WSE Resolution on the release and the placing on the stock exchange market of T-series shares

Legal basis: Art. 56 item 1 point 2 of the Public Offering Act – current and periodic information

Contents of the report:

Polimex – Mostostal S.A.'s Management Board (The "Company") announces that on 31 October 2017, it acknowledged the news of the adoption of the resolution No. 1268/2017 (the "Resolution"), by the Management Board of the Warsaw Stock Exchange (GPW/WSE) S.A. in Warsaw, of 31 October 2017, on the release and the introduction of 150 million (one hundred and fifty million) ordinary Company T-series bearer shares with a nominal value of PLN 2.00 each ("T-series shares") on the basic WSE market, in which The Management Board of the WARSAW STOCK EXCHANGE decided to allow the T-series shares to be listed on the base WSE market.

According to the Resolution, the Management Board of the Warsaw Stock Exchange decided to introduce the T-series shares as of 3 November 2017, in a normal mode to be listed on the base market, provided that the KDPW S.A. on 3 November 2017 register these shares and marks them with the code "PLMSTSD00019".

Resolution came into force on the date of its adoption, i.e. 31 October 2017.