

Current report No 77/2017

Date prepared: 26/09/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Information on receipt from the general contractor of a proposals to change the date of completion of the construction of power units Nos 5 and 6 in the Opole Power Plant.

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (the **"Company"**) informs that today the consortium of the Company and Mostostal Warszawa S.A. and Rafako S.A. (The **"Consortium"**) and GE Power, which is the general designer and acts as the leader of the Consortium, managing the performance of the contract, has submitted to Górnictwo i Energetyka Konwencjonalna S.A. ("PGE GiEK") (the **"Contracting Entity"**) a proposal to update the construction schedule of units Nos 5 and 6 in the Opole power plant, which is the subject of the agreement of which the company had informed in the current report No 8/2012 (the **"Agreement"**).

The cause of the shifts in the planned schedule are technical and organizational issues.

The completion date planned by the Consortium for unit No 5 has been moved from 31 July 2018 to 20 December 2018, and for unit No 6, from 31 March 2019 to 31 July 2019.

The company will issue a separate report to inform about the decision of the Contracting Entity regarding any amendments to the Agreement in accordance with the schedule provided by the Consortium.