

Current report No 76/2017

Date prepared: 19/09/2017

Abbreviated name of the issuer: POLIMEX-MOSTOSTAL

Subject: Establishment of registered pledges on the Issuer's assets

Legal basis: Article. 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Further to current report No 66/2017 of 25 July 2017 The Management Board of Polimex-Mostostal S.A., with its registered office in Warsaw (the "**Company**") informs that today the last surety for Towarzystwo Finansowe "Silesia" Sp. z o.o. as the pledgee [lien holder] has been established. The pledges were established for all the shares and shareholding rights of Polimex Budownictwo Sp. Z o.o. Sp. Kom., , with registered office in Siedlce, Polimex Operator Sp. Z o.o. Sp. Kom., with its registered office in Warsaw and Infrastruktura Drogowa Sp. Z o.o. With its registered office in Warsaw.