

BTK/210/17

**BANKOWE TOWARZYSTWO KAPITAŁOWE SA**

00-872 Warsaw, ul. Chłodna 52

tel.: 22 778 88 80

Warsaw, 28 February 2017

**DISCLOSURE OF ASSETS**

Acting pursuant to Articles 69 and 69b of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Journal of Laws of 2005 No. 184, item 1539, as amended, hereinafter referred to as the "Act"), Bankowe Towarzystwo Kapitałowe SA hereby informs about a change in their share in the total number of votes in Polimex Mostostal SA having its registered office in Warsaw (hereinafter referred to as the "Company").

Date and type of event resulting in the change in share referred to in the notice: 21 February 2017 – registration of a change in the amount of the Company's share capital and transactions of sale of the Company's shares on a public market.

Number of shares held before the change in share	441,458
Percentage share in the share capital of the Company	0.510%
Number of votes attached to those shares	441,458
Percentage share in the total number of votes	0.510%
Number of currently held shares	300,000
Percentage share in the share capital of the Company	0.127%
Number of votes attached to those shares	300,000
Percentage share in the total number of votes	0.127%
The subsidiaries of the shareholder submitting the notice that hold the Company's shares	Not applicable
Third persons with whom an agreement has been concluded on the transfer of the authorisation to exercise the right of vote	Not applicable
Number of votes, calculated in the manner specified in Article 69b (2) of the Act, attached to shares that it is required or entitled to acquire as a holder of the financial instruments referred to in Article 69b (1) (1) and the financial instruments referred to in Article 69b (1) (2) of the Act, which are not exercised only through financial transactions	4,250,000 (maximum number of votes attached to shares that the entity is entitled to acquire as a holder of financial instruments after the Company has met all the conditions resulting from the scheme)
Type and name of the financial instruments	Class A convertible bonds
Date of their expiry (redemption day)	According to the schedule but not later than on 31 July 2022

Date or time limit for the possible purchase of shares	Not earlier than on 31 July 2020 and not later than on 31 July 2022
Number of votes, calculated in the manner specified in Article 69b (3) of the Act, attached to shares to which the financial instruments referred to in Article 69b (1) (2) of the Act are directly or indirectly related,	Not applicable
Type and name of the financial instruments	Not applicable
Date of their expiry	Not applicable
Date or time limit for the purchase or possible purchase of shares	Not applicable
Total number of votes held before the change in share and of votes attached to shares that it is entitled or required to acquire as a holder of the financial instruments referred to in Article 69 (1) (1) of the Act and the financial instruments referred to in Article 69b (1) (2) of the Act	4,691,458
Percentage share in the total number of votes	5.416%

At the same time, we would like to inform that the share of a total of 4,691,458 votes in the current total number of votes amounts to 1.983%.

Jarosław Kołcun  
 /-/ signature  
 President of the Management Board

Copies to:

1. Polimex-Mostostal SA al. Jana Pawła II 12, 00-124 Warsaw, e-mail: [relacje@polimex.pl](mailto:relacje@polimex.pl)
2. Financial Supervision Authority, Pl. Powstańców Warszawy 1, 00-950 Warsaw, e-mail: [znaczne.pakiety@knf.gov.pl](mailto:znaczne.pakiety@knf.gov.pl)