

Current report no. 6/2017

Date prepared: 18.01.2017

Issuer's abbreviated name: POLIMEX-MOSTOTAL

Subject: Adoption by the Supervisory Board of resolutions concerning the issue price of the Company's Class T shares and the offering of shares

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Referring to current report no. 3/2017 and current report no. 4/2017, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that on 18 January 2017 the Supervisory Board of the Company adopted resolutions in which it: (i) accepts the issue price of the Company's Class T shares as determined by the Management Board and (ii) gives consent for the offering of the Company's Class T shares to the subscribers indicated by the Management Board, including the number of the Company's Class T shares offered for the benefit of each of them.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Fulfilment Coordinator