

Current report no. 3/2017

Date prepared: 18.01.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Adoption of resolutions regarding the issue price of the Company's Class T shares and the offering of shares

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Referring to current report no. 64/2016, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that, on 18 January 2017, the Management Board of the Company adopted a resolution in accordance with the delegation in the share issue resolution (about which the Company notified in current report no. 64/2016), in which it set the issue price of the Company's Class T shares at 2 (two) zlotys and decided to offer 150,000,000 Company's Class T shares in the following way:

- 37,500,000 Company's Class T shares will be offered to ENEA Spółka Akcyjna having its registered office in Poznań,
- 37,500,000 Company's Class T shares will be offered to ENERGA Spółka Akcyjna having its registered office in Gdańsk,
- 37,500,000 Company's Class T shares will be offered to PGE Polska Grupa Energetyczna Spółka Akcyjna having its registered office in Warsaw and
- 37,500,000 Company's Class T shares will be offered to PGNiG Technologie Spółka Akcyjna having its registered office in Krosno.

In accordance with the share issue resolution, the Supervisory Board of the Company should give its consent to the foregoing decisions.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Fulfilment Coordinator