

Current report no. 35/2017

Date prepared: 07.04.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: The position of the Management Board concerning a call for subscription for Polimex-Mostostal S.A. shares

Legal basis: Article 80 of the Act on Public Offering – the position of the Management Board of the Company concerning a call

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw (hereinafter referred to as the "**Company**"), acting in accordance with Article 80 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws of 2016, item 1639, as amended) publishes as an attachment hereto its position concerning the terms and conditions set out in the call for subscription for the Company's shares announced on 21 March 2017 by PGE Polska Grupa Energetyczna Spółka Akcyjna having its registered address in Warsaw, ENEA Spółka Akcyjna having its registered address in Poznań, ENERGA Spółka Akcyjna having its registered address in Gdańsk, and PGNiG Technologie Spółka Akcyjna having its registered address in Krosno.