

Current report no. 70/2017

Date prepared: 31.07.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Establishment of a registered pledge on the Company's shares

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Referring to current report no. 65/2017, the Management Board of Polimex-Mostostal S.A. z having its registered office in Warsaw (hereinafter referred to as the „**Company**”) informs that today it has received a notification about a court decision on the establishment of a registered pledge on 1,500,024 dematerialised shares owned by PGNiG Technologie Spółka Akcyjna having its registered office in Krosno for the benefit of Polskie Górnictwo Naftowe and Gazownictwo Spółka Akcyjna having its registered office in Warsaw. All the Company's shares owned by PGNiG Technologie Spółka Akcyjna having its registered office in Krosno are thereby subject to the pledge.