

Current report no. 69/2017

Date prepared: 28.07.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Fulfilment of the condition provided for in the annex to the loan agreement

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Referring to current report no. 64/2017 dated 25 July 2017, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw informs that today the security interests established so far on the loan facilities granted under the Annex (as defined in current report 64/2017) have been made extended; as a consequence thereof, the Guarantee Line has been made available in accordance with the provisions of the Annex.