

Current report no. 67/2017

Date prepared: 27.07.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Conclusion of annexes to the performance bond agreement and the advance payment guarantee agreement for the contract with ENEA Wytwarzanie

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Referring to current report no. 78/2012 dated 21 September 2012 and current report no. 109/2012 dated 21 November 2012, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the „**Company**”) informs that the Company and PKO BP S.A. have concluded: (i) an annex to the performance bond agreement for the contract regarding the “Construction of a coal-fired supercritical power unit with a maximum gross capacity of 1075 MWe at ENEA Wytwarzanie S.A.” concluded on 21 September 2012 between the Company and Hitachi Power Europe GmbH on one hand and Enea Wytwarzanie S.A. on the other hand (hereinafter referred to as the “**Contract**”), (ii) an annex to the advance payment guarantee agreement concerning the Contract.

The Annexes have been concluded in order to amend the validity date of both guarantees from 21 August 2017 to 19 January 2018. The other terms of the guarantee agreements remain unchanged.