

Current report no. 65/2017

Date prepared: 25.07.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Establishment of a registered pledge on the Company's shares

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw informs that today it has received a notification about a court decision on the establishment of a registered pledge on 37,500,000 Class T shares owned by PGNiG Technologie Spółka Akcyjna having its registered office in Krosno for the benefit of Polskie Górnictwo Naftowe and Gazownictwo Spółka Akcyjna having its registered office in Warsaw.