

Current report no. 56/2017

Date prepared: 21.06.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Fulfilment of the condition precedent for the credit contract concerning guarantee lines and related revolving and non-revolving credits

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that on 20 June 2017, after Bank Gospodarstwa Krajowego has entered into the Contract between the Creditors dated 11 September 2014, the condition precedent for the credit contract concerning guarantee lines and related revolving and non-revolving credits referred to by the Company in current report no. 52/2017 dated 31 May 2017.

The Company notified about the conclusion of Annex No. 3 to the Contract between the Creditors in current report no. 55/2017 dated 21 June 2017.