

Current report no. 49/2017

Date prepared: 19.05.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Formulation of the consolidated text of the Articles of Association of the Company

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

In addition to current reports no. 16/2017, 18/2017 and 38/2017, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that, on 18 May 2017, the Supervisory Board formulated the consolidated text of the Articles of Association of the Company attached hereto.