

Current report no. 37/2017

Date prepared: 13.04.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: The conclusion of Annex No. 2 to the Agreement concerning a change of the conditions of financing for the Polimex-Mostostal Group

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Referring to current report no. 7/2017 dated 19 January 2017 and current report no. 33/2017 dated 31 March 2017, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that, on 13 April 2017, the Parties to the Agreement (as defined in current report no. 7/2017) concluded Annex No. 2 to the Agreement concerning a change of the conditions of financing for the Polimex-Mostostal Group (hereinafter referred to as the "Annex").

The aim of the Annex is to extend the time limit for the implementation of the amended conditions of financing for the Company's capital group into individual financial documents binding the Company, its selected subsidiaries and individual creditors from 14 April 2017 to 8 May 2017.

The other terms and conditions of the Agreement shall remain unchanged.