

Current report no. 34/2017

Date prepared: 06.04.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Convening of an Extraordinary General Meeting of Shareholders

Legal basis: Article 56 (1) (2) of the Act on public offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**"), acting pursuant to Article 398, Article 399 § 1, Article 402₁, and Article 402₂ of the Polish Code of Commercial Companies, and § 30 (4) of the Articles of Association of the Company, hereby convenes an Extraordinary General Meeting of Shareholders of the Company for 9 May 2017, 10:00 hours, to be held at the offices of the Company located in Warsaw at ul. Jana Pawła II 12.

The notice of convening the meeting and draft resolutions constitute an annex hereto.

Legal basis: § 38 (1) (1-3) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent.