

Current report no. 27/2017

Date prepared: 01.03.2017.

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Disclosure of assets

Legal basis: Article 70, item 1 of the Act on Public Offering - purchase or sale of a substantial package of shares

The Management Board of "Polimex-Mostostal" S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that today it has received a notification from Bankowe Towarzystwo Kapitałowe Spółka Akcyjna having its registered office in Warsaw. Find enclosed the text of the notification.