

Current report no. 13/2017

Date prepared: 20.01.2017

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Disclosure of assets

Legal basis: Article 70 (1) of the Act on Public Offering – acquisition or disposal of a substantial package of shares

The Management Board of "Polimex-Mostostal" S.A. having its registered office in Warsaw (hereinafter referred to as the "**Company**") informs that today it has received a notification from ENEA Spółka Akcyjna having its registered office in Poznań, ENERGA Spółka Akcyjna having its registered office in Gdańsk, PGE Polska Grupa Energetyczna Spółka Akcyjna having its registered office in Warsaw, and PGNiG Technologie Spółka Akcyjna having its registered office in Krosno. Find enclosed the text of the notification.

Signatures of persons representing the Company:
Magdalena Piekut – Department Manager