

**Message No. 24/2011**

Date of development: 06.04.2011

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject:

**Resolution of the KDPW (National Deposit for Securities) on accepting the Company's stock deposit**

Legal basis:

Article 56 (1) (2) of the Act on Public Offer – current and periodical information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 informs that on 4 April 2011 it received information from the Management of the Krajowy Depozyt Papierów Wartościowych S.A. (KDPW) on the adoption of Resolution No. 260/11 pursuant to which:

1. They accept 118,749 (one hundred eighteen thousand seven hundred forty-nine) series G ordinary bearer shares of Polimex-Mostostal S.A. of the nominal value of PLN 0.04 (four grosz) each as deposit. The shares have been issued as part of a conditional increase of the business capital pursuant to Resolution No. 2 of the Extraordinary General Meeting of Polimex-Mostostal S.A. dated 31 January 2006, amended with Resolution No. 40 of the General Meeting of Polimex-Mostostal S.A. dated 28 June 2007, and to assign the following code: PLMSTSD00019 to them provided that a decision has been taken on trading the shares on the regulated market on which other shares of Polimex-Mostostal S.A. assigned the said code were traded by the company managing the regulated market, subject to subparagraph 2.
2. Registration of series G ordinary bearer shares of Polimex-Mostostal S.A. indicated in subparagraph 1 with the Depository of Securities shall take place within three days of the date of submission to the National Depository of Securities of documents acknowledging the decision on trading the shares on the regulated market on which other shares of the Company assigned the code: PLMSTSD00019 were traded by the company managing the regulated market, however not earlier than on the date of trading the shares on the regulated market indicated in the decision.

**Signatures of persons representing the Company:**

Wojciech Wilomski – Corporate Governance Office Director