



No. **45 /2009**

Date: 19.11.2009

Topic: Conclusion of a significant contract.

Legal grounds: Article 56. (1) (2) of the Act on offers – current and periodical information

The Management Board of Polimex-Mostostal S.A. notifies that on 18.11.2009 they signed a Framework Agreement regarding a guarantee line for the total amount of 200,000,000.00 PLN with the Powszechna Kasa Oszczędności Bank Polski S.A. As part of the line, there shall be issued deposit and contract bank guarantees, inclusive of stand-by guarantees valid for up to 10 years in domestic and foreign trade. Pursuant to aforementioned Framework Agreement, up to 20% of the total value of it may constitute guarantees issued to Polimex-Mostostal S.A. subsidiary entities. Terms and conditions of the Framework Agreement as well as commissions have been agreed to be at arm's length. The criterion in accordance wherewith the Agreement has been deemed significant is the value of Polimex-Mostostal S.A. equity capital.

Legal grounds: Article 56 (1) (2) of the Act on public offer and conditions of organised trade in financial instruments, and on public companies, as related to §5 (1) (3) and § 9 of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259 as amended).