



Nr 42 /2009

Date: 16-10-2009

Subject: Issuance of bonds by the Company.

Legal grounds: Article 56 1 (2) of the Act on public offer and conditions of organised trade in financial instruments, and on public companies

With reference to message no. 29/2006, message no. 76/2007 and message no. 70/2008 the Management Board of Polimex-Mostostal S.A. notifies that on 16.10.2009 it issued yet another portion of bonds not admitted to public trading, denominated in PLN, of maturity date due on 19.10.2012, on the following terms and conditions:

1. Issuance purpose has not been defined.
2. The bonds have been issued as bearer bonds.
3. Number of bonds issued: 1,945 bonds
4. Nominal value of one bond amounts to 100,000.00 PLN.

Total nominal value of the portion issued amounts to 194,500,000.00 PLN (in words: one hundred and ninety-four million, five hundred thousand PLN).

Bond coupon interest rate is based on the Warsaw Interbank Offered Rate 6 M plus the margin of profit for Investors. The bonds have been purchased at the nominal value.

5. The Interest Period commences on 16.10.2009:

Each Bond Interest Period shall mean a period from one Interest Payment Due Date (inclusive of the day) to the next Payment Date (exclusive of the day), with the restriction that the first Interest Period commencing on the day of Issuance (inclusive of the day), and the last Interest Period concluding on the Redemption Date (exclusive of the day).

* Annex to the report contains information on the dates whereon the interest rate determination date and the Interest Payment Dates in consecutive Interest Periods fall.

6. The bonds have not been secured.
7. The value of the Issuer's liabilities as of 30.09.2008, in accordance with the balance as

of 13.10.2009, amounts to 1,793.388.00 thousand PLN (the final amount shall be provided for in the message), the outlooks of the Issuer's liabilities on the day of total redemption of the Bonds offered for sale will amount to 2.239,902.00 thousand PLN in 2012.

8. The undertaking to be financed from the bonds has not been defined.
9. Terms and conditions of bond issuance do not provide for non-monetary considerations arising from the bonds.
10. Not applicable due to the fact that the bonds have not been secured.
11. Terms and conditions of bond issuance do not provide for exchange into stock.
12. Terms and conditions of bond issuance do not provide for the right of pre-emption.

Legal grounds: § 5 (1) (11) as related to § 17 of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259, as amended).