



Nr 41 /2009

Date: 16-10-2009

**Subject: Agreement on activities aimed at merger of companies.**

*Legal grounds: Article. 56 section. 1 point 1 of the Act on offers – confidential information*

The Management Board of Polimex-Mostostal S.A. hereby informs that due to the adoption of a specific resolution on the reorganisation of the Polimex-Mostostal Capital Group whereof the Company notified in message no. 33/2009, on 16 October 2009 an Agreement on activities aimed at the merger of Polimex – Mostostal S.A. Capital Group companies was concluded, the parties whereto, in addition to Polimex – Mostostal S.A., include Energomontaż Północ S.A., Naftobudowa S.A., Naftoremont Sp. z o.o., ZRE Kraków Sp. z o.o., ZRE Lublin S.A., EPE Rybnik Sp. z o.o. and ECEREMONT Sp. z o.o.

The Agreement provides for the initial terms and conditions of the Polimex- Mostostal S.A. Capital Group reorganisation process as a result whereof there the merger of Polimex – Mostostal S.A. and the other parties to the Agreement shall be effected, consisting in the transfer of assets of the companies involved in the merger onto Polimex- Mostostal S.A. in exchange for Polimex – Mostostal S.A. stock of which shall be issued to the stockholders / partners in individual companies participating in the merger.

*Legal grounds: Article 56 1 (1) of the Act on public offer and conditions of organised trade in financial instruments, and on public companies*