



Nr 40 /2009

Date: 16-10-2009

Subject: Acquisition of bonds issued by the Company for the purpose of amortisation.

Legal grounds: Article. 56 section. 1 point 1 of the Act on offers – confidential information

With reference to message no. 29/2006, message no. 76/2007 and message no. 70/2008 the Management Board of Polimex-Mostostal S.A. notifies that on 16.10.2009, via BRE Bank acting in the capacity of the Purchaser's Depository, it purchased for the purpose of amortisation the following 3 (in words: three) portions of coupon bonds issued by the Company in 2006 and not admitted to public trading, denominated in PLN, of maturity date due on 18.10.2010:

1. The A/2006 portion of 1,145 coupon bonds of the nominal value of one bond amounting to 100,000.00 PLN for the total nominal amount of 114,500,000.00 PLN – ref. SCTRS0928700134/BON-430276
2. The B/2006 portion of 150 coupon bonds of the nominal value of one bond amounting to 100,000.00 PLN for the total nominal amount of 15,000,00.00 PLN – ref. SCTRS0928800015/BON-440297
3. The C/2006 portion of 150 coupon bonds of the nominal value of one bond amounting to 100,000.00 PLN for the total nominal amount of 15,000,00.00 PLN – ref. SCTRS0928700136/BON-430277

Total nominal value of the bonds purchased for the purpose of amortisation amounts to 144,500,000.00 PLN.

Legal grounds: Article 56 1 (1) of the Act on public offer and conditions of organised trade in financial instruments, and on public companies