

Re: reception on 2009.09.09 of Annex 3 to Guarantee Facility 2366865WS10100700 Contract signed by Kredyt Bank.

Message no 36/2009'

The Management Board of Polimex-Mostostal S.A. informs that on 2009.09.09 they received Annex 3 to the Guarantee Facility 2366865WS10100700 Contract signed by Kredyt Bank, prolonging the date of utilisation thereof by another year, i.e. by 2010.10.31.

Contract security and amount of commission have been set on market terms.

Legal grounds: Article 56 (5) of the Act dated 29 July 2005 on public offer and conditions of organised trade in financial instruments, and on public companies (Journal of Laws of 2005, no. 184, item 1539).