

**Polimex – Mostostal S.A.**

Message no. 35/2009 of 2 September 2009

Legal grounds

Article 160 (4) of the Act on trade – information on transactions by persons having access to confidential information

Pursuant to Article 160 (4) of the Act dated 29 July 2005 on trade in financial instruments, the Management Board of Polimex-Mostostal S.A. hereby informs that on 2 September 2009 it obtained information on the purchase by a member of the Issuer's Management Board 44,500 (in words: forty-four thousand and five hundred) ordinary bearer shares of Polimex-Mostostal S.A.

The transaction of purchase of the aforementioned shares was concluded at the Warsaw Stock Exchange S.A., in the trading day course, on 31 August 2009. The average purchase price of one share amounted to 4.27 PLN (in words: four zlotys 27/100).