

POLIMEXM: Concluding a material agreement

Legal basis: Art. 56 section 1 point 2 of the Act on public offer – current and interim information

Current report no. 31/2009

The Management Board of Polimex-Mostostal S.A. informs that Annexes to credit facility agreements and to the agreement for the issuing of bank guarantees were signed with the bank Pekao SA on 31.07.2009.

1. Annex no. 1 to the agreement on credit in the current account in the amount of PLN 50,000,000 extending the credit period until 31.07.2010.
2. Annex no. 1 to the agreement on a multi-currency credit line in the amount of PLN 70,000,000 extending the credit period until 31.07.2010.
3. Annex no. 4 to the agreement for the issuing of bank guarantees increasing the limit of the issued guarantees from PLN 100,000,000 to PLN 120,000,000 for the period until 31.07.2010.

Collateral security for credit facility agreements and the guarantee line, amount of commission on the issued guarantees and credit interest rate are determined on the basis of market conditions.

The criterion on the basis of which the agreement has been deemed material is the value of Polimex-Mostostal S.A. equity.

Legal basis: § 5 section 1 point 3 in connection with § 9 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and interim information delivered by the issuers of securities, and also terms and conditions of deeming equivalent the information required by the law rules of a state that is not a Member State (Dziennik Ustaw – Journal of Laws of 2009, no. 33, item 259).