

## **POLIMEXM: Ordinary General Meeting, Polimex -Mostostal S.A. (16 June 2009)**

*Legal grounds: Article 56 (1) (2) of the Act on offers – current and periodical information*

*Message no. 21/2009*

The Management Board of Polimex-Mostostal S.A. having its seat in Warsaw (hereinafter referred to as the 'Company'), acting pursuant to Article 395 § 1 and Article 399 § 1 of the Code of Commercial Companies (hereinafter referred to as the 'CCC'), convenes for 16 June 2009, 11.00 hrs, an Ordinary General Meeting of the Company (hereinafter referred to as the 'General Meeting') which will be held at the seat of the Company at ul. Czackiego 15/17 in Room 202.

The agenda:

1. Opening of the General Meeting and appointment of the Chairperson of the General Meeting.
2. Ascertainment of the correctness of convening the General Meeting and its ability to adopt resolutions.
3. Appointment of the Returning Committee.
4. Acceptance of the agenda.
5. Examination and approval of the Company's financial statement for the period from 1 January 2008 to 31 December 2008 and of the Management Board's report on the Company's activities in 2008.
6. Examination and approval of the Polimex-Mostostal Capital Group's consolidated financial statement for the period from 1 January 2008 to 31 December 2008 and of the Parent Company Management Board's report on the Group's activities in 2008.
7. Examination and approval of the Supervisory Board's report on its activity in 2008 and of the assessment of the results of the financial statements of: Company for the period from 1 January 2008 to 31 December 2008 and of the Polimex-Mostostal Capital Group's consolidated financial statement for the period from 1 January 2008 to 31 December 2008, and of the assessment of the Management Board's report on the activities of the Company in 2008, and of the Parent Company Management Board's report on the Group's activities in 2008.
8. Examination and approval of the Company Management Board motion as to the distribution of the Company's net profit in 2008.
9. Granting the members of the Management Board and the Supervisory Board of the Company a vote of acceptance confirming discharge of their duties in 2008.
10. Changes to the composition of the Supervisory Board of the Company.
11. Adoption of a resolution on the amendments to the Articles of Association.
12. Adoption of a resolution on the establishment of a uniform text of the Articles of Association.
13. Closing of the Meeting.

Pursuant to the content of Article 406 § 3 of the CCC, a prerequisite for the participation in a General meeting is submitting at the seat of the Company at ul. Czackiego 15/17, Room 105, a personal certificate of deposit issued by an entity maintaining the security account, pursuant to the regulations related to trading in financial instruments, a week prior to the General Meeting at the latest, i.e. by 9 June 2009 (by 16.30 hrs) and non-collection of it until the closing of the General Meeting.

Beneficial holders of registered shares and provisional certificates, likewise those pledgees and usufructuaries who are entitled to vote, may take part in the General Meeting, provided they have been entered in the register of shares no later than one week before the General Meeting is held.

Shareholders may participate in the General Meeting and exercise their voting right personally or by proxy. The proxy shall be in writing under pain of nullity.

A list of shareholders entitled to participate in the General Meeting will be available at the seat of the Company in Warsaw, ul. Czackiego 15/17, for three business days prior to the General Meeting. Documents related to the agenda of General Meeting are available for inspection at the seat of the Management Board of the Company in Warsaw at ul. Czackiego 15/17. Registration of shareholders and issuance of voting papers will commence on the day of the General Meeting in front of the conference room at 10.30 hrs. Representatives of legal entities shall hold valid excerpts from registers in which the legal entities have been entered. Persons not provided for in the excerpts shall hold personal letters of attorney. All persons shall hold their identity cards.

Pursuant to Article 402 § 2 of the CCC, below the Company has presented the content of the proposed amendments to the Articles of Association (pursuant to Point 10 of the agenda):

1) Current wording of § 7 of the Articles of Association:

‘Subject matter of the activity of the Company shall in particular be:

1. activity in the field of services related to the operation of petroleum and natural gas deposits (PKD (Polska Klasyfikacja Działalności – Polish Classification of Activities) 11.20.Z),
2. stone mining for construction purposes (PKD 14.11.Z),
3. production of metal structures and parts of them (PKD) 28.11)
4. activity in the field of services with respect to metal structure installations (PKD 28.11.C)
5. production of cisterns, containers and metal tanks ((PKD 28.21.Z)
6. activity in the field of services with respect to installation, repair and maintenance of steam generators (except for central heating hot water boilers) (PKD 28.30.B)
7. metal processing and coating (PKD 28.51),
8. activity in the field of services with respect to installation, repair and maintenance of engines and turbines, except for aeroplane, car and motorcycle engines (PKD 29.11.B),
9. activity in the field of services with respect to installation, repair and maintenance of general purpose machines not classified elsewhere (PKD 29.24.B),
10. activity in the field of services with respect to installation, repair and maintenance of machine and mechanical tools (PKD 29.40.B),
11. activity in the field of services with respect to installation, repair and maintenance of machines for mining and construction (PKD 29.52.B),
12. activity in the field of services with respect to installation, repair and maintenance of other special purpose machines (PKD 29.56.B),

13. activity in the field of services with respect to installation, repair, maintenance and rewinding of electric motors, power generators and transformers (PKD 31.10.B),
14. activity in the field of services with respect to installation, repair and maintenance of electrical distribution and control equipment (PKD 31.20.B),
15. activity in the field of services with respect to installation, repair and maintenance of electrical equipment not classified elsewhere (PKD 31.62.B),
16. activity in the field of services with respect to installation, repair and maintenance of television and radio transmitters (PKD 32.20.B),
17. activity in the field of services with respect to installation, repair and maintenance of professional sound and vision control equipment (PKD 32.30.B),
18. activity in the field of services with respect to installation, repair and maintenance of ships, rigs and floating structures (PKD 35.1 I.B),
19. distribution of electricity (PKD 40.10. C),
20. distribution of heat (steam and hot water) (PKD 40.30.B),
21. land development for constructions (PKD 45.1.),
22. erection of complete civil structures or parts of them. Civil engineering (PKD 45.2.),
23. production of building systems (PKD 45.3.),
24. execution of building finishing works (PKD 45.4.),
25. demolition of civil structures; earthworks (PKD 45.11.Z),
26. execution of excavations and geological and engineering drilling (PKD 45.12. Z)
27. execution of general building works related to erection of buildings (PKD 45.21.A),
28. execution of general building works related to bridge structures (PKD 45.21.B),
29. execution of general building works related to network distribution structures: pipelines, power and local telecommunications lines (PKD 45.21 .D),
30. execution of general building works related to engineering structures not classified elsewhere (PKD 45.21.F),
31. execution of general building works related to installation and erection of buildings and structures made of prefabricated elements (PKD 45.21.G),
32. production of roof structures and roofing (PKD) 45.22.Z),
33. construction of roads and railways (PKD 45.23.A),
34. surfacing works for the purposes of sports facilities construction (PKD 45.23.B),
35. construction of sea ports (PKD 45.24.A),
36. construction of other water engineering structures (PKD 45.24.B),
37. erection of scaffoldings (PKD 45.25.A),
38. works related to foundation engineering (PKD 45.25.B),
39. execution of building works related to erection of steel structures (PKD 45.25.C),
40. execution of building brickworks (PKD 45.25.D),
41. execution of special building works not classified elsewhere (PKD 45.25.E),
42. production of building and structure wiring systems (PKD 45.31.A)
43. production of signalling wiring systems (PKD 45.31.B)
44. installation of passenger and goods lifts and escalators (PKD 45.31.C),
45. production of other wiring systems (PKD 45.31.D),
46. execution of building insulation works (PKD 45.32.Z),
47. production of central heating and ventilation systems (PKD 45.33.A),
48. production of water supply and sewerage systems (PKD 45.33.B),
49. production of gas supply systems (PKD 45.33.C),
50. production of other building systems (PKD 45.31.Z),
51. plastering (PKD 45.41.Z),
52. joinery installation (PKD 45.42.Z),
53. floor finishing; paper-hanging and wall facing (PKD 45.43.A),

54. stuccowork (PKD 45.43.B),
55. painting ( PKD 45.44.A),
56. glazing (PKD 45.44.B),
57. execution of other finishing works (PKD 45.45.Z),
58. lease of building and demolition equipment and operators (PKD 45.50.Z),
59. activity of agents conducting sale of fuels, metal ores and industrial chemicals (PKD 51.12.Z),
60. activity of agents conducting sale of wood and building materials (PKD 51.13.Z),
61. activity of agents conducting sale of industrial equipment and machines, ships and aeroplanes (PKD 51.14.Z),
62. activity of agents conducting sale of furniture, household appliances and small metal products (PKD 51.15 .Z),
63. activity of agents conducting sale of food, drinks and tobacco products (PKD 51.17.Z),
64. activity of agents specialising in sale of specific goods or specific groups of products not classified elsewhere (PKD 51.18.Z),
65. activity of agents conducting sale of various types of goods (PKD 51.19.Z),
66. wholesale of solid, liquid and gaseous fuels and derivative products (PKD 51.51 Z),
67. wholesale of metals and metal ores (PKD 51.52.Z),
68. wholesale of building materials and sanitary equipment (PKD 51.53.B),
69. wholesale of chemical products (PKD 51.55.Z),
70. wholesale of waste and scrap materials (PKD 51.57.Z),
71. wholesale of construction equipment (PKD 51.62.Z),
72. wholesale of other machines and equipment for industry, trade and water transportation (PKD 51.65.Z),
73. other special wholesale (PKD 51.70.A),
74. other non-special wholesale (PKD 51.70.B),
75. provision of social services (PKD 55.51.Z),
76. provision of equipment rental and transportation services (PKD 60.24.),
77. other forms of credit granting (PKD 65.22.Z),
78. other financial brokerage not classified elsewhere (PKD 65.23 .Z),
79. independent real property development and sale (PKD 70.11.Z),
80. independent real property purchase and sale (PKD 70.12.Z),
81. independent real property rental (PKD 70.20.Z),
82. building machines and equipment rental (PKD 71.32.Z),
83. data processing (PKD 72.30.Z),
84. activity related to databases (PKD 72.40.Z),
85. other activity related to databases (PKD 72.60.Z),
86. accounting and book-keeping activity (PKD 74.12.Z),
87. consultancy regarding business activity conducting and management (PKD 74.14.A),
88. activity related to holding management (PKD 74.15.Z),
89. activity with respect to construction designs, town planning and technological designs (PKD 74.20.Z),
90. technical studies and analyses (PKD 74.30.Z),
91. personnel recruitment and acquisition (PKD 74.50.A),
92. corn growing and other cultivation not classified elsewhere (PKD 01.11),
93. production of structural metal elements (PKD 28.1),
94. production of other ready metal elements (PKD 28.7),
95. production of mechanical energy generation equipment, excluding aeroplane, car and motorcycle engines (PKD 29.1),

96. production of other general purpose machines (PKD 29.2),
97. production of other special purpose machines (PKD 29.5),
98. production of office machines and computers (PKD 30.0),
99. production of electric motors, power generators and transformers (PKD 31.1),
100. production and distribution of electricity (PKD 40.1),
101. production and distribution of heat (steam and hot water) (PKD 40.3),
102. wholesale of machines, equipment and accessories (PKD 518),
103. other wholesale (PKD 51.9),
104. other retail sale of new goods at special stores (PKD 52.4),
105. hotels (PKD 55.1),
106. other land transportation (PKD 60.2),
107. independent real property rental (PKD 70.2),
108. consultancy regarding computer hardware (PKD 72.1),
109. activity regarding software (PKD 72.2),
110. data processing (PKD 72.3),
111. activity related to databases (PKD 72.4),
112. legal, accounting and book-keeping activities; consultancy services; holding management (PKD 74.1),
113. activity regarding architecture and engineering (PKD 74.2),
114. technical studies and analyses (PKD 74.3).'

Proposed wording of § 7 of the Articles of Association:

‘Subject matter of the activity of the Company shall in particular be:

1. 01.11.Z Crop, leguminous crops and oleaginous plants cultivation for seeds, excluding rice
2. 01.12.Z Rice cultivation
3. 01.64.Z Seed processing for the purpose of crop propagation
4. 08.11.Z Ornamental and building stone, limestone, gypsum, chalk and slate mining
5. 09.10.Z Activity in the field of services supporting petroleum and natural gas deposit exploitation
6. 09.90.Z Activity in the field of services supporting other mining
7. 24.33.Z Production of cold-formed products
8. 25.11.Z Production of metal structures and part of them
9. 25.12.Z Production of joinery metal elements
10. 25.29.Z Production of other metal tanks, cisterns and containers
11. 25.61.Z Metal processing and coating
12. 25.91.Z Production of metal containers
13. 25.92.Z Production of metal packaging
14. 25.93.Z Production of wire products, chains and springs
15. 25.94.Z Production of joints and screws
16. 25.71.Z Production of knives and cutlery
17. 25.99.Z Production of other ready metal products not classified elsewhere
18. 26.11.Z Production of electronic elements
19. 26.20.Z Production of computers and peripherals
20. 27.11.Z Production of electric motors, power generators and transformers
21. 28.11.Z Production of engines and turbines, excluding aeroplane, car and motorcycle engines
22. 28.12.Z Production of hydraulic and pneumatic drive equipment and accessories
23. 28.13.Z Production of other pumps and compressors
24. 28.12.Z Production of hydraulic and pneumatic drive equipment and accessories

25. 28.14.Z Production of other cocks and valves
26. 28.15.Z Production of bearings, cogwheels, toothed gears and driving elements
27. 28.21.Z Production of furnaces and furnace burners
28. 28.22.Z Production of lifting equipment and gripping devices
29. 28.23.Z Production of office machines and equipment, excluding computers and peripherals
30. 28.25.Z Production of industrial cooling and ventilating equipment
31. 28.29.Z Production of other general purpose machines not classified elsewhere
32. 28.30.Z Production of machines for agriculture and forestry
33. 28.91.Z Production of machines for metallurgy
34. 28.92.Z Production of machines for mining and construction
35. 28.93.Z Production of machines used in food and tobacco processing and beverage manufacturing
36. 28.94.Z Production of machines for textile, clothing and leather industries
37. 28.95.Z Production of machines for paper-making industry
38. 32.50.Z Production of machines, instruments and medical devices, including dental devices
39. 32.99.Z Production of other products not classified elsewhere
40. 33.11.Z Repair and maintenance of metal ready products
41. 33.12.Z Repair and maintenance of machines
42. 33.13.Z Repair and maintenance of electronic and optical equipment
43. 33.14.Z Repair and maintenance of electrical equipment
44. 33.15.Z Repair and maintenance of ships and boats
45. 33.20.Z Installation of industrial machines, equipment and accessories
46. 35.11.Z Production of electricity
47. 35.12.Z Transmission of electricity
48. 35.13.Z Distribution of electricity
49. 35.14.Z Trade in electricity
50. 35.30.Z Production and supply of steam, hot water and air for air-conditioning systems
51. 38.12.Z Collection of hazardous waste
52. 41.10.Z Realisation of construction projects related to erection of buildings
53. 41.20.Z Civil works related to erection of residential and non-residential buildings
54. 42.11.Z Works related to construction of roads and motorways
55. 42.12.Z Works related to construction of railways and underground railways
56. 42.13.Z Works related to construction of bridges and tunnels
57. 42.21.Z Works related to construction of transmission pipelines and distribution networks
58. 42.22.Z Works related to construction of telecommunications and power lines
59. 42.91.Z Works related to construction of water engineering structures
60. 42.99.Z Works related to construction of other civil and water engineering structures not classified elsewhere
61. 43.11.Z Demolition of civil structures
62. 43.12.Z Land development for constructions
63. 43.13.Z Execution of excavations and geological and engineering drilling
64. 43.21.Z Production of wiring systems
65. 43.22.Z Production of water supply and sewerage systems, central heating systems, gas supply and air-conditioning systems
66. 43.29.Z Production of other building systems
67. 43.31.Z Plastering

68. 43.32.Z Joinery installation
69. 43.33.Z Floor finishing; paper-hanging and wall facing
70. 43.34.Z Painting and glazing
71. 43.39.Z Execution of other finishing works
72. 43.91.Z Production of roof structures and roofing
73. 43.99.Z Other specialised civil works not classified elsewhere
74. 46.12.Z Activity of agents conducting sale of fuels, ores, metals and industrial chemicals
75. 46.13.Z Activity of agents conducting sale of wood and building materials
76. 46.14.Z Activity of agents conducting sale of machines, industrial equipment, ships and aeroplanes
77. 46.15.Z Activity of agents conducting sale of furniture, household appliances and small metal products
78. 46.17.Z Activity of agents conducting sale food, drinks and tobacco products
79. 46.18.Z Activity agent specialising in sale of other specified goods
80. 46.19.Z Activity of agents conducting sale of various types of goods
81. 46.51.Z Wholesale of computers, peripherals and software
82. 46.52.Z Wholesale of electronic and telecommunications equipment and spare parts for it
83. 46.61.Z Wholesale of agricultural machines, equipment and accessories
84. 46.62.Z Wholesale of machine tools
85. 46.63.Z Wholesale of machines used in mining, building, civil and water engineering
86. 46.64.Z Wholesale of machines for textile industry, sewing machines and knitting machines
87. 46.65.Z Wholesale of office furniture
88. 46.66.Z Wholesale of other office machines and equipment
89. 46.69.Z Wholesale of other machines and equipment
90. 46.71.Z Wholesale of fuels and derivative products
91. 46.72.Z Wholesale of metals and metal ores
92. 46.73.Z Wholesale of wood, building materials and sanitary equipment
93. 46.75.Z Wholesale of chemical products
94. 46.76.Z Wholesale of other semi-finished products
95. 46.77.Z Wholesale of waste and scrap materials
96. 46.90.Z Not specialised wholesale
97. 49.31.Z Land passenger transportation, municipal and suburban
98. 49.32.Z Activity of passenger taxis
99. 49.39.Z Other land passenger transportation not classified elsewhere
100. 49.41.Z Road goods transportation
101. 49.42.Z Activity in the field of services activities related to moving
102. 55.10.Z Hotels and similar accommodation facilities
103. 56.29.Z Other catering services
104. 58.11.Z Book publishing
105. 58.12.Z Specification and list publishing (e.g. address books, telephone directories)
106. 58.13.Z Newspaper publishing
107. 58.14.Z Magazine and other periodical publishing
108. 58.19.Z Other publishing activity
109. 58.21.Z Publishing activity regarding computer games
110. 58.29.Z Publishing activity regarding other software
111. 59.20.Z Activity regarding sound and musical recordings
112. 60.10.Z Radio broadcasting

113. 60.20.Z Television broadcasting of generally available and licensed programmes
114. 62.01.Z Activity related to software
115. 62.02.Z Activity related to consultancy regarding IT
116. 62.03.Z Activity related to IT equipment management
117. 62.09.Z Other activity in the field of services regarding information and computer technologies
118. 63.11.Z Data processing; website management (hosting) and similar activity
119. 63.12.Z Activity regarding web portals
120. 64.20.Z Activity of financial holdings
121. 64.30.Z Activity of trusts, funds and similar financial institutions
122. 64.92.Z Other forms of credit granting
123. 64.99.Z Other activity in the field of financial services, not classified elsewhere, excluding insurance and old age pension funds
124. 68.10.Z Independent real property purchase and sale
125. 68.20.Z Rental and management of own or leased real properties
126. 69.10.Z Legal activity
127. 69.20.Z Accounting and book-keeping activity; accounting consultancy
128. 70.10.Z Activity of head offices and holdings, excluding financial holdings
129. 70.21.Z Public relations and communication
130. 70.22.Z Other consultancy regarding business activity conducting and management
131. 71.11.Z Activity regarding architecture
132. 71.12.Z Activity regarding engineering and related technical consultancy
133. 71.20.A Studies and analyses related to food quality
134. 71.20.B Other technical studies and analyses
135. 73.20.Z Market research and public opinion polls
136. 74.90.Z Other professional activity, scientific and technical, not classified elsewhere
137. 77.32.Z Building machines and equipment rental and lease
138. 77.39.Z Rental and lease of other machines, equipment and material goods not classified elsewhere
139. 78.10.Z Activity regarding searching for vacancies and acquiring employees
140. 78.20.Z Temporary employment agency activity
141. 78.30.Z Other activity regarding making employees available
142. 80.20.Z Security activity regarding security systems management
143. 85.60.Z Education supporting activity
144. 95.11.Z Repair and maintenance of computers and peripherals
145. 95.12.Z Repair and maintenance of (tele)communications equipment'

2) Current wording of § 9.1 of the Articles of Association:

1. Business capital of the Company amounts to 18,574,225 PLN (in words: eighteen million, five hundred and seventy-four thousand, two hundred and twenty-five PLN) and is divided into:
  - 1) 70,050 (in words: seventy thousand and fifty) series A ordinary registered shares of the nominal value of 0.04 PLN (in words: 4/100 PLN) each,
  - 2) 381,142,225 (in words: three hundred and eighty-one million, one hundred forty two thousand two hundred and twenty-five) series A through F ordinary bearer shares of nominal value of 0.04 PLN (in words: 4/100 PLN) each, admitted to official listing,
  - 3) 25,822,625 (in words: twenty-five million, eight hundred and twenty-two thousand, six hundred and twenty-five) series H ordinary bearer shares of nominal value of 0.04 PLN (in words: 4/100 PLN), admitted to official listing,



- 4) 57,320,725 (in words: fifty-seven million, three hundred and twenty thousand, seven hundred and twenty-five) series I ordinary bearer shares of nominal value of 0.04 PLN (in words: 4/100 PLN) each, admitted to official listing,

Proposed wording of § 9.1 of the Articles of Association:

1. Business capital of the Company amounts to 18,574,225 (in words: eighteen million, five hundred and seventy-four thousand, two hundred and twenty-five) PLN and is divided into:
  - 1) 65,050 (in words: sixty-five thousand and fifty) series A ordinary registered shares of the nominal value of 0.04 PLN (in words: 4/100 PLN) each,
  - 2) 381,147,225 (in words: three hundred and eighty-one million, one hundred and forty-seven thousand, two hundred and twenty-five) series A through F ordinary bearer shares of the nominal value of 0.04 PLN (in words: 4/100 PLN) each, admitted to official listing,
  - 3) 25,822,625 (in words: twenty-five million, eight hundred and twenty-two thousand, six hundred and twenty-five) series H ordinary bearer shares of nominal value of 0.04 PLN (in words: 4/100 PLN) each, admitted to official listing,
  - 4) 57,320,725 (in words: fifty-seven million, three hundred and twenty thousand, seven hundred and twenty-five) series I ordinary bearer shares of nominal value of 0.04 PLN (in words: 4/100 PLN) each, admitted to official listing,

3) Current wording of § 13.1 of the Articles of Association:

Ordinary bearer shares shall not be issued to shareholders but be subject to depositing at a deposit designated by the Management Board of the Company, appropriate pursuant to the provisions on public security trading. The Management Board shall cause the deposit issue of a registered certificate of deposit to the shareholder.

Proposed wording of § 13.1 of the Articles of Association:

Ordinary bearer shares shall not be issued to shareholders but be subject to depositing at a deposit designated by the Management Board of the Company, appropriate pursuant to the provisions on financial instrument trading.

4) Current wording of § 30 of the Articles of Association:

1. General Meetings may be Ordinary and Extraordinary.
2. An Ordinary General Meeting is convened by the Management Board, annually, by 30 June of the year following the accounting year.
3. The Supervisory Board shall have the right to convene an Ordinary General Meeting if the Management Board has failed to do so within time stipulated in Clause 2, and an Extraordinary General Meeting if they deem it advisable and the Management Board has failed to do so within 14 days of the motion being brought forward by the Supervisory Board.
4. Extraordinary General Meetings are convened by the Management Board upon their own initiative if required, upon the motion of the Supervisory Board or upon demand of the stockholders representing minimum 10% (ten) of the share capital within 30 days of the date of submission of a written motion to the Management Board.

5. Stockholders holding minimum 10% of the business capital may demand inclusion of individual issues in the agenda of the forthcoming General Meeting.

Proposed wording of § 30 of the Articles of Association:

1. General Meetings may be Ordinary and Extraordinary.
2. An Ordinary General Meeting is convened by the Management Board, annually, by 30 June of the year following the accounting year.
3. The Supervisory Board shall have the right to convene an Ordinary General Meeting if the Management Board has failed to do so within time stipulated in Clause 2, and an Extraordinary General Meeting if deemed advisable.
4. Extraordinary General Meetings are convened by the Management Board upon their own initiative if required, upon the motion of the Supervisory Board or upon demand of the stockholders representing minimum 5% (five) of the business capital within 30 days of the date of submission of a motion in writing or in electronic format to the Management Board.
5. Extraordinary General Meetings may also be convened by stockholders representing minimum half of the business capital or minimum half of the total number of votes.
6. Stockholders representing minimum 5% (five) of the business capital may demand inclusion of individual issues in the agenda of the forthcoming General Meeting. A relevant motion shall be submitted to the Management Board not later than 21 days prior to the appointed date of the General Meeting. The motion shall contain justification or draft resolution pertaining to the proposed item of the agenda. The motion may be submitted in electronic format.

5) Proposed deletion of § 33. 1.g. of the Articles of Association of the following wording:

‘establishment or disestablishment of branch offices’

6) Current wording of § 36.2 of the Articles of Association:

For the validity of the resolutions adopted by the Supervisory Board, it is required that all its members have been invited to the Meeting.

Proposed wording of § 36.2 of the Articles of Association:

‘For the validity of the resolutions adopted by the Supervisory Board, it is required that minimum half of its members are present at the meeting and all the members thereof have been invited.’

7) Current wording of § 38.12 of the Articles of Association:

‘expressing consent to the acquisition and disposal of a real property, perpetual usufruct or share in the real property.’

Proposed wording of § 38.12 of the Articles of Association:

‘expressing consent to the acquisition and disposal of a real property, perpetual usufruct, or share in the real property of a value exceeding  $\frac{1}{3}$  of the Company’s business capital.’

8) Proposed deletion of § 38.13 of the Articles of Association of the following wording:

'as part of the property development activity conducted by the Company – expressing consent to the acquisition and disposal of a real property, perpetual usufruct, or share in the real property of a value exceeding  $\frac{1}{3}$  of the Company's business capital.'

9) Proposed addition to § 38 of the Articles of Association of a new point 18 of the following wording:

'expressing consent to the establishment or disestablishment of branch offices.'

Legal grounds: § 38 1 (1) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and prerequisites for deeming information required pursuant to the regulations of a country not being a Member State equivalent (Journal of Laws of 2009, No. 33, item 259).