



No. **17 /2010**

Date: 10.03.2010

Topic: Disposal of a substantial portfolio of shares

Legal grounds: Article 70 section 1 of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. informs that on 10th March 2010, pursuant to Article 69 section 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing Introduction of Financial Instruments to Organised Trading System and on Public Companies (Dziennik Ustaw – Journal of Laws of 2005 No. 184, item 1539 as amended), it received a notification of reaching the quantity in the total number of votes at the meeting of shareholders of Polimex-Mostostal S.A. on 5th March 2010 from Sices International B.V. with the registered office in Amstelveen (Holland), which results in the emergence of information duty.

The transaction to sell the shares in Polimex-Mostostal S.A. was concluded on 5th March 2010. Prior to the sales transaction the company Sices International B.V. with the registered office in Amstelveen (Holland) was a holder of **28,617,900** (in words: twenty eight million six hundred seventeen thousand nine hundred) shares in Polimex-Mostostal S.A., which constituted 6.16% (in words: six point one six percent) share in the initial capital of the company Polimex-Mostostal S.A. and entitled to 6.16% (in words: six point one six percent) of votes in the total number of votes at the General Meeting of Polimex-Mostostal S.A.

Following the settlement of the transaction Sices International B.V. with the registered office in Amstelveen (Holland) shall be the holder of 0 (in words: zero) shares, which shall constitute 0% share in the initial capital of Polimex-Mostostal S.A. and 0% votes in the total number of votes.

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