



No. 15 /2010

Date: 04.03.2010

Topic: Update of the information about the Permit for conducting business activity in the area of the TSEZ

Legal grounds: Article 56 section 5 of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. informs that today the Company received the Decision of the Minister of Economy dated 26 February 2010 on amending the Permit No. 171/ARP S.A./2008 for conducting business activity within the area of the TSEZ granted to Polimex-Mostostal S.A. on 23rd July 2008. In compliance with the Decision the time limits for meeting the conditions by Polimex-Mostostal S.A. that are set forth in the Permit have been changed.

In accordance with the received decision new conditions for conducting business activity within the area of the Tarnobrzeg Special Economic Zone EURO-PARK WISŁOSAN have been agreed.

1. Increase in employment which is at the level of 2,399 employees within the area of Siedlce-based Subzone by hiring at least 350 new employees within the area of the Tarnobrzeg Special Economic Zone TSEZ EURO-PARK WISŁOSAN by 31st March 2010 and maintaining the employment at the level not lower than 2,749 employees within the Siedlce-based Subzone by 31st March 2015 – instead of 31st March 2014.
2. Incurring within the area of the Zone investment expenditure within the meaning of § 6 section 1 of the Ordinance of the Council of Ministers of 22 November 2006 on the Tarnobrzeg Special Economic Zone (Dziennik Ustaw – Journal of Laws no. 215, item 1581 as amended) in the amount not lower than 210,300,000.00 zlotys by 31st March 2011 – instead of 31st March 2010.
3. The Investment shall be completed by 31st March 2011 – instead of 31st March 2010.

The above information constitutes a material change of the information submitted pursuant to Article 56 section 1 point 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing Introduction of Financial Instruments to Organised Trading System and on Public Companies. The current report including information on granting the Company by Agencja Rozwoju Przemysłu S.A. in Warsaw the permit for conducting business activity within the area of the Tarnobrzeg Special Economic Zone EURO-PARK WISŁOSAN was sent on 25th July 2008 and marked with no. 52/2008.

Legal grounds: 56 section 5 of the Act of 29 July 2005 on Public Offering and Conditions Governing Introduction of Financial Instruments to Organised Trading System and on Public Companies