



No. **11 /2010**

Date: 16-02-2010

Topic: signature of annexes to a multi-purpose credit agreement with PKO BP S.A.

Legal basis: Article 56 (1) (1) of the Act on offers – confidential information

With reference to report no. 45/2009, the Management Board of Polimex-Mostostal S.A. informs that on 15.02.2010 it received, Annex no. 3 to the multi-purpose credit agreement no. 202-127/LW/I/5/2007 dated 13.02.2007 as signed by PKO BP S.A. for the amount of PLN 30,000,000.00 amended with Annex no. 1 dated 20.02.2007 and Annex no. 2 dated 25.01.2008 extending the deadline for credit utilisation under the multi-purpose credit agreement dated 12.02.2011 and the deadline for the guarantee line utilisation until 12.02.2013.

Security of the agreement and the amount of commission have been agreed upon on market terms.

Legal basis:

Legal basis: Article 56 (1) (1) of the Act on public offering and conditions governing the introduction of organised trade in financial instruments and on public companies, as related to § 5 (1) (3) as related to § 9 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259 as amended).