

Current report no. 21/2011

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject:

Court registration of a change in the amount and structure of the Issuer's business capital

Legal basis:

Article 56 (1) (2) of the Act on Public Offer – current and periodical information

The Management Board of Polimex -Mostostal S.A. having its registered office in Warsaw at ul. Czackiego 15/17 announces that it obtained the information about the registration on 9 March 2011 in the District Court for the Capital City of Warsaw, XII Commercial Division of the National Court Register, of a change in the amount and structure of Polimex-Mostostal S.A. business capital in relation with:

1. exercise, as part of a conditional increase of the Company's business capital, of the right to take up 117,124 shares of the Company resulting from subscription warrants, at the issue price of PLN 2.35 per share (total issue price of PLN 275,241.40) and the nominal value of PLN 0.04 per share (total nominal value of PLN 4,684.96),
2. contribution in its entirety to the acquisition of the aforementioned shares.

Following the registration of the change in the amount and structure, the business capital of Polimex-Mostostal S.A. amounts to 20,841,413.08 (twenty million, eight hundred and forty-one thousand, four hundred and thirteen point zero eight) Polish zlotys and is divided into 521,035,327 (five hundred and twenty one million, thirty-five thousand, three hundred and twenty seven) equity shares of the nominal value of PLN 0.04 (four thousandths) each, including:

- 1) 65,050 (sixty-five thousand and fifty) ordinary registered shares of A series,
- 2) 381,147,225 (three hundred and eighty one million, one hundred and forty-seven thousand, two hundred and twenty-five) ordinary bearer shares of A to F series,
- 3) 117,124 (one hundred and seventeen thousand, one hundred and twenty-four) ordinary bearer shares of G series,
- 4) 25,822,625 (twenty-five million, eight hundred and twenty-two thousand, six hundred and twenty-five) ordinary bearer shares of H series,
- 5) 57,320,725 (fifty-seven million, three hundred and twenty thousand, seven hundred and twenty-five) ordinary bearer shares of I series,
- 6) 38,733,090 (thirty-eight million, seven hundred and thirty-three thousand and ninety) ordinary bearer shares of K series,
- 7) 17,829,488 (seventeen million, eight hundred and twenty-nine thousand, four hundred and eighty-eight) ordinary bearer shares of L series ,

entitling to 521,035,327 (five hundred and twenty-one million, thirty-five thousand, three hundred and twenty-seven) votes at the General Meeting of the Company.

Signatures of persons representing the Company:

Wojciech Wilomski - Director of Corporate Governance Department