



No. 65 /2010

Date: 12-07-2010

**Subject: Sale of shares in Valmont Polska Sp. z o.o.**

*Legal basis: Article 56 section 1 item 1 of the Act on public offering – confidential information*

The Management Board of Polimex-Mostostal S.A. hereby informs that on 12 July 2010 it was notified about the performance of the agreement for sale of shares in Valmont Polska Sp. z o.o.

Under the agreement, Polimex-Mostostal S.A. sold 4320 (four thousand three hundred twenty) shares in Valmont Polska Sp. z o.o. to Valmont Industries Holland B.V.

The pool of shares constituted entire shareholding of Polimex-Mostostal S.A. in Valmont Polska Sp. z o.o.

The transfer of the shares occurred on the date of payment for the transaction price, i.e. today as defined in the agreement. The terms and conditions of the above agreement have been defined on arm's length basis.

Legal basis: Article 56 section 1 item 1 of the Act on public offering and introduction of financial instruments to organised trading system and on public companies in connection with § 5 section 1 item 3, in connection with §9 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions of considering information required by regulations of a non-member state as equivalent (Dz. U. [Journal of Laws] 2009, No. 33, item 259, as amended).