



No. 54 /2010

Date: 30-06-2010

Subject: Dividend payment resolution by Polimex-Mostostal General Meeting

Legal basis: Article 56 section 1 item 2 of the Act on public offering - current and periodic information

The Management Board of Polimex-Mostostal S.A. hereby informs that as at 30 June 2010, the General Meeting of Stockholders of Polimex-Mostostal S.A. adopted a resolution to pay dividend. The Stockholders will receive dividend for financial year 2009 in the total amount of PLN 18,574,225.00.

Dividend per stock is PLN 0.04 (zero złotych and 04/100).

Dividend will be paid in respect of 464,355,625 stocks. The date of dividend is 1 September 2010, with payment to be made on 16 September 2010.

Legal basis: §38 section 2 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions of considering information required by regulations of a non-member state as equivalent (Dz.U [Journal of Laws] 2009, No. 33, item 259).

Legal basis: Article 56 section 1 item 2 of the Act on public offering and introduction of financial instruments to organised trading and on public companies.