



No. **48 /2010**

Date: 21-06-2010

Subject: Agreements for guarantee line and overdraft for working capital.

Legal basis: Article 56 section 1 item 1 of the Act on public offering - confidential information

The Management Board of Polimex-Mostostal S.A. hereby informs that as at 21 June 2010 it signed 2 (two) agreements with Bank Gospodarki Żywnościowej S.A. in Warsaw:

1. Agreement for guarantee and warranty line up to PLN 85,000,000 (or EUR equivalent) with expiry on 31 May 2011. The revolving line permits issue of bank guarantees and warranties with a term up to 8 years from their issue. The period of crediting can be extended for another 12 months on conditions to be approved with the Bank on the day of making such an extension.
2. Agreement for overdraft for working capital up to PLN 15,000,000 with final repayment by 31 May 2011 intended to finance current needs of the Company.

The terms and conditions of those agreements have been defined on arm's length basis.

Legal basis: Article 56 section 1 item 1 of the Act on public offering and introduction of financial instruments to organised trading system and on public companies in connection with § 5 section 1 item 3, in connection with § 9 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions of considering information required by regulations of a non-member state as equivalent (Dz. U. [Journal of Laws] 2009, No. 33, item 259, as amended).