

Current report No. 42/2013

Date prepared: 29.03.2013

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject: Signing of an Annex to the overdraft agreement by the Subsidiary Company of the Issuer

Legal basis:

Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 hereby informs that it obtained information about signing on 28 March 2013 of an Annex to the overdraft agreement by Torpol S.A. – subsidiary company.

The lender is Bank Zachodni WBK S.A., with its registered office in Wrocław;
The borrower is TORPOL S.A., with its registered office in Poznań;

The subject matter of the agreement is changing of the overdraft agreement terms and conditions.

Terms and conditions of the agreement:

Extension of the financed period until 31.05.2013,

The financed amount is:

- PLN 25,000,000.00 until 10.04.2013,
- PLN 12,500,000.00 from 11.04.2013 until the end of the financed period,

The interest rate and collaterals have been defined on arm's length basis;

The value of POLIMEX-MOSTOSTAL S.A. equity capital has been assumed to be the criterion for considering the Agreement to be material.

Signatures of persons representing the Company:

Robert Kosmal – Manager of the Mergers and Acquisition Office