

Current report No. 97/2015

Date prepared: 11.09.2015 r.

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Transformation of a subsidiary company.

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential informatio

The Management Board of Polimex-Mostostal S.A. (hereinafter referred to as the 'Issuer') hereby informs that on 10 September 2015 the District Court for the capital city of Warsaw in Warsaw, XII Commercial Division of the National Court Register, registered transformation of the company operating under the company name of Polimex Projekt Opole spółka z ograniczoną odpowiedzialnością (a subsidiary company of the Issuer's) into Polimex Opole spółka z ograniczoną odpowiedzialnością spółka komandytowa (limited liability company, limited partnership) assigned KRS no. 00005747030. Polimex-Mostostal S.A. is a controlling partner of the transformed company, entitled to a share in its profits in accordance with the 99.9% participation principle adopted. The transformation was carried out for the purpose of fiscal optimisation. Polimex Opole spółka z ograniczoną odpowiedzialnością spółka komandytowa subsidiary company will continue implementation of a strategic project in Opole.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirement Coordinator