

Current report No. 97/2014

Date prepared: 18.07.2014

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Confidential information – Payment under guarantee

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board Polimex-Mostostal SA with its registered office in Warsaw ("Company") informs that on 16.07.2014 it was informed by mBank ("Guarantor") via electronic mail about the payment of PLN 3,700,000 (say: three million seven hundred thousand Polish zlotys) made 16.07.2014 from the bank performance bond for the benefit of Przeworski County. The said guarantee was issued upon the request of the Company for the obligations of the Consortium with respect to the Agreement signed with the Przeworski County concerning the use of roads during the execution of the task: „Construction of the A4 motorway section Rzeszów (Rzeszów East junction) – Jarosław (Wierzbna junction)". The paid amount of the bond shall be repaid in 12 equal installments, starting from 1st August 2014.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise