

Current report no. 97/2013

Date prepared: 05.07.2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Confidential information – Supplementation of the information on the conclusion of a material contract

Legal basis: Article 56 (1) (1) of the Act on public offering – Confidential information

Further to current report no. 96/2013 dated 4 July 2013 regarding conclusion by Polimex-Mostostal S.A. (hereinafter referred to as the '**Company**') of an annex to the agreement with banks and bondholders (hereinafter referred to as '**Creditors**'), the Management Board of the Company further informs that pursuant to the annex, banks being a party to the Agreement declared that they would undertake measures aimed at the issue upon the Company's order, irrespective of the occurrence and continuation of a breach of the Agreement, within the framework of a New Guarantee Facility (of which the Company informed in current report no. 132/2012 dated 22 December 2012), of a guarantee totalling not less than PLN 15 million and not more than PLN 30 million, the issue of which will enable the Company to demand reimbursement of deposits retained by ordering parties to secure the Company's liabilities resulting from the contracts being executed.

In the event that the banks being a party to the Agreement fail to issue the aforementioned guarantees by 31 July 2013, interest with respect to which Creditors being a party to the Agreement expressed their consent to the spreading thereof into instalments will become fully due on 1 August 2013.

Signatures of persons representing the Company:

Robert Kosmal – Manager of the Shareholder Supervision and Equity Investments Office