

Current report No. 94/2015

Date prepared: 27.08.2015 r.

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Bringing of an action against the Company.

Legal basis: Art. 56, sec. 1, item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw (hereinafter referred to as the 'Company' or the 'Issuer') hereby informs that they received a statement of an action brought by the General Director of the Iron and Steel State Company having its registered office in Iraq with respect to a claim asserted under a 1989 contract for the delivery and installation of steel structures regarding project Ishtar 89. The value of the subject matter of the dispute amounts to USD 3,737,000.00.

Basrah First Instance Courthouse set the date of the trial for 20 December 2015.

The Issuer challenges legitimacy of all the claims made by the General Director of the Iron and Steel State Company having its registered office in Iraq.

Correspondence received by Issuer does not indicate on what date the proceedings against the Issuer were initiated.

Legal basis: Article 5 (1) (8) and Article 14 of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent.

Signatures of persons representing the Company:  
Joanna Białas – Disclosure Requirement Coordinator