

Current report No. 90/2013

Date prepared: 27.06.2013

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:
Stock registration with the KDWP (National Depository for Securities)

Legal basis:
Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with the registered office in Warsaw (hereinafter referred to as the "Company") informs that on 27 June 2013 Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities) adopted a resolution on the registration with the security deposit maintained by the National Depository for Securities of 416,666,666 series M ordinary bearer shares of the Company of the nominal value of PLN 0.04 each and to assign them the PLMSTSD00019 code. The resolution was adopted on condition that the decision on admission of the stock to trading on the regulated market to which other stock of the Company assigned the PLMSTSD00019 code have been admitted is taken.

The registration of the aforementioned stock with the National Depository for Securities will take place within three days of receipt by the National Depository for Securities of the documents confirming the admission of the stock of the Company to trading on the regulated market maintained by Giełda Papierów Wartościowych S.A. (Warsaw Stock Exchange), but not earlier than on the day indicated in the decision of Warsaw Stock Exchange as the day of admitting the stock to trading on the regulated market maintained by Warsaw Stock Exchange.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision
and Equity Investments Office