

Current report no 85/2015

Date prepared: 13.07.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Making an agreement of registered pledges on bank accounts of the Company

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 (**'Company'**) informs about making an agreement of registered pledges on bank accounts of the Company (**'Agreement'**).

Registered charge secures the liabilities arising from the agreement in case of the rules of debt service of the Company, collective amount of the secured liabilities as of 2 July 2015 amounts to PLN 5,146,434.47 EUR 455,783.49.

Registered pledges have been established up to the maximum amount of security amounting to PLN 6,400,000,000.

The Company is obliged to establish registered pledges on bank accounts of the Company opened after the date of making the Agreement.

The contract is an element of operational restructuring realisation, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and constitutes performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirement Coordinator