

Current report No. 75/2014

Date prepared: 24.06.2014

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Creditors' consent to sell the Torpol shares

Legal basis: Article 56 (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. ("Company") informs that on 24 June 2014 it was granted the consent of the necessary majority of the Company's financial creditors ("Creditors") who are a party to the agreement on the principles of managing the financial debt dated 21 December 2012 ("Agreement") to sell the Torpol S.A. shares owned by the Company at the initial public offering of the Torpol S.A. shares for the price established on market terms upon a book-building process, i.e. in accordance with the terms of the offering provided for in the prospectus of Torpol S.A. The acquisition of the consent was required by the provisions of the Agreement. The Company's expenditure of the resources acquired from the sale of Torpol S.A. shares will be supervised by the Creditors and will take place on the terms and in the way agreed on with the Creditors, in particular in accordance with the Agreement.

Signatures of persons representing the Company:

Bartosz Zwoliński – Disclosure Requirement Coordinator