

Current report No. 65/2014

Date prepared: 3.06.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy liquidation proceedings

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodic information

With reference to the current report no. 29/2014 dated 13 February 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 ("the Company") informs that today it obtained the information on the issuing on 29 May 2014 by the District Court for the Capital City of Warsaw in Warsaw - X Commercial Department for Bankruptcy and Reorganization a decision on discontinuation of bankruptcy liquidation proceedings of the Company initiated at the request of Przedsiębiorstwo Budowlane "Kokoszki" S.A. with its registered office in Gdańsk.

The judgement is not binding.

Signatures of persons representing the Company:

Bartosz Zwoliński – Disclosure Requirement Coordinator