

Current report No. 64/2014

Date prepared: 3.06.2014

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject: Amendments to the agenda of the Ordinary General Meeting at the request of a shareholder.

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. ("the Company") with its registered office in Warsaw at ul. Czackiego 15/17 informs that on 3 June 2014 it received from a shareholder of the Company, Agencja Rozwoju Przemysłu Spółka Akcyjna representing 20.44% of the share capital of the Company a petition with request to enclose in the agenda of the Ordinary General Meeting of the Company convened for 24 of June 2014 the point of the wording: "Changes in the composition of the Supervisory Board". This petition complies with the requirements provided for in Article 401 § 1 of the CCC.

Justification for extension of the agenda:

The purpose for extension of the agenda of the Ordinary General Meeting of the Company convened for 24 of June 2014 is related to execution of rights which the ARP S.A. is entitled to as a shareholder of the Company.

The draft resolutions are the following:

**RESOLUTION NO.
OF THE ORDINARY GENERAL MEETING
of Polimex-Mostostal Spółka Akcyjna
dated 24 June 2014**

with respect to: changes in the composition of the Supervisory Board

§ 1

Acting pursuant to the § 34 sec.1 of the Articles of Association of „Polimex-Mostostal” S.A. ("**the Company**"), the Ordinary General Meeting of the Company hereby decides to appoint for the position of a member of Supervisory Board Ms/Mrs/Mr

§ 2

Resolution shall come into force as of the date of its adoption.

In the light of the above, taking into account the supplementations made, the agenda of the Ordinary General Meeting of the Company shall be the following:

1. Opening of the General Meeting.
2. Appointment of the Chairperson of the General Meeting.
3. Drawing up of the list of attendance of Stockholders.
4. Ascertainment of the legitimacy of convening the General Meeting and its capability of adopting resolutions.
5. Appointment of the Returning Committee.
6. Adoption of the agenda.
7. Examination and authorisation of the Management Board's report on the activity of the Company and of the financial statement of the Company for the working year of 2013.
8. Examination and authorisation of the Management Board's report on the activity of Polimex-Mostostal Capital Group and of the consolidated financial statement of Polimex-Mostostal Capital Group for the working year of 2013.
9. Examination and authorisation of the Supervisory Board's report on: (i) its activity in the working year of 2013 and (ii) evaluation of the financial statement for the working year of 2013 and of the consolidated financial statement of Polimex-Mostostal Capital Group for the working year of 2013, and (iii) evaluation of the Management Board's report on the activity of the Company in the working year of 2013, and of the Management Board's report on the activity of Polimex-Mostostal Capital Group in the working year of 2013.
10. Adoption of resolution with regard to granting a vote of approval of duties to the members of the Management Board and of the Supervisory Board of the Company acknowledging fulfilment of duties in the working year of 2013.

11. Adoption of resolution on covering of loss incurred by the Company in the working year of 2013.
12. Adoption of a resolution with respect to changing the composition of the Supervisory Board.
13. Adoption of a resolution in the course of Article 397 of the CCC.
14. Change of The Articles of Association;
15. Closure of the Meeting.

The Management Board hereby informs that on the Company's website www.polimex.pl there is a supplemented notice about convening the Ordinary General Meeting, the draft resolution and a power of attorney form together with supplemented instruction for voting.

Other information related to the Ordinary General Meeting of the Company convened on 24 June 2014 shall remain unchanged.

Enclosed is the content of the petition.

Signatures of persons representing the Company:
Bartosz Zwoliński – Disclosure Requirement Coordinator