

Current report No. 5/2013  
Date prepared: 23.01.2013

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. declares the intent to submit consolidated quarterly reports of the Capital Group containing quarterly financial information on a permanent basis.

Moreover, the Management Board of the Company informs of the dates of publishing periodical reports in 2013 in the following order:

Dates of submission of periodical reports in 2013 are as follows:

2013.03.11	annual report for 2012 and a consolidated report of the Capital Group for 2012
2013.05.10	extended consolidated report for Q1 2013
2013.08.30	report for the 1st half of 2013 covering the Company and a report for the 1st half of 2013 covering the Capital Group
2013.11.08	extended consolidated report for Q3 2013

Legal basis:

§ 103 (2) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Journal of Laws of 2009, no. 33, item 259)

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Mergers and Acquisitions Office