

Current report No. 44/2014

Date prepared: 3.04.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy liquidation proceedings

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

With reference to current report no. 14/2014 dated 29 January 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 ("the Company") informs that today it obtained the information on the issuing on 17 March 2014 by the District Court for the Capital City of Warsaw in Warsaw - X Commercial Department for Bankruptcy and Reorganization of the decision on discontinuation of proceedings on bankruptcy of the Company initiated at the request of Agencja Finansowa ASSIST Zbigniew Dyllus, Marek Gwóźdź sp.j. with its registered office in Tychy.

The judgement is not binding.

Signatures of persons representing the Company:

Bartosz Zwoliński – Disclosure Requirement Coordinator